10.002

- (B) Could be modified to meet the agency's requirements; or
- (C) Could meet the agency's requirements if those requirements were modified to a reasonable extent;
- (iii) Determine the extent to which commercial items or nondevelopmental items could be incorporated at the component level;
- (iv) Determine the practices of firms engaged in producing, distributing, and supporting commercial items, such as type of contract, terms for warranties, buyer financing, maintenance and packaging, and marking;
- (v) Ensure maximum practicable use of recovered materials (see subpart 23.4) and promote energy conservation and efficiency; and
- (vi) Determine whether bundling is necessary and justified (see 7.107) (15 U.S.C. 644(e)(2)(A)).
- (vii) Assess the availability of electronic and information technology that meets all or part of the applicable accessibility standards issued by the Architectural and Transportation Barriers Compliance Board at 36 CFR part 1194 (see Subpart 39.2).
- (b) When conducting market research, agencies should not request potential sources to submit more than the minimum information necessary.
- (c) If an agency contemplates awarding a bundled contract, the agency—
- (1) When performing market research, should consult with the local Small Business Administration procurement center representative (PCR). If a PCR is not assigned, see 19.402 (a); and
- (2) At least 30 days before release of the solicitation or 30 days prior to placing an order without a solicitation—
- (i) Must notify any affected incumbent small business concerns of the Government's intention to bundle the requirement; and
- (ii) Should notify any affected incumbent small business concerns of how the concerns may contact the appropriate Small Business Administration representative.
- (d) See 10.003 for the requirement for a prime contractor to perform market research in contracts in excess of \$5 million for the procurement of items other than commercial items in ac-

cordance with section 826 of Public Law 110–181.

[60 FR 48237, Sept. 18, 1995, as amended at 64 FR 72443, Dec. 27, 1999; 65 FR 46054, July 26, 2000; 66 FR 20896, Apr. 25, 2001; 68 FR 4049, Jan. 27, 2003; 68 FR 60005, Oct. 20, 2003; 69 FR 8313, Feb. 23, 2003; 71 FR 36925, June 28, 2006; 71 FR 74676, Dec. 12, 2006; 74 FR 52849, Oct. 14, 2009; 75 FR 34278, June 16, 2010; 76 FR 14565, Mar. 10, 2011]

10.002 Procedures.

- (a) Acquisitions begin with a description of the Government's needs stated in terms sufficient to allow conduct of market research.
- (b) Market research is then conducted to determine if commercial items or nondevelopmental items are available to meet the Government's needs or could be modified to meet the Government's needs.
- (1) The extent of market research will vary, depending on such factors as urgency, estimated dollar value, complexity, and past experience. The contracting officer may use market research conducted within 18 months before the award of any task or delivery order if the information is still current, accurate, and relevant. Market research involves obtaining information specific to the item being acquired and should include—
- (i) Whether the Government's needs can be met by—
- (A) Items of a type customarily available in the commercial market-place;
- (B) Items of a type customarily available in the commercial market-place with modifications; or
- (C) Items used exclusively for governmental purposes;
- (ii) Customary practices regarding customizing, modifying or tailoring of items to meet customer needs and associated costs:
- (iii) Customary practices, including warranty, buyer financing, discounts, contract type considering the nature and risk associated with the requirement, etc., under which commercial sales of the products or services are made;
- (iv) The requirements of any laws and regulations unique to the item being acquired;

- (v) The availability of items that contain recovered materials and items that are energy efficient;
- (vi) The distribution and support capabilities of potential suppliers, including alternative arrangements and cost estimates; and
- (vii) Size and status of potential sources (see part 19).
- (2) Techniques for conducting market research may include any or all of the following:
- (i) Contacting knowledgeable individuals in Government and industry regarding market capabilities to meet requirements.
- (ii) Reviewing the results of recent market research undertaken to meet similar or identical requirements.
- (iii) Publishing formal requests for information in appropriate technical or scientific journals or business publications.
- (iv) Querying the Governmentwide database of contracts and other procurement instruments intended for use by multiple agencies available at http://www.contractdirectory.gov/
- contractdirectory/ and other Government and commercial databases that provide information relevant to agency acquisitions.
- (v) Participating in interactive, online communication among industry, acquisition personnel, and customers.
- (vi) Obtaining source lists of similar items from other contracting activities or agencies, trade associations or other sources.
- (vii) Reviewing catalogs and other generally available product literature published by manufacturers, distributors, and dealers or available on-line.
- (viii) Conducting interchange meetings or holding presolicitation conferences to involve potential offerors early in the acquisition process.
- (c) If market research indicates commercial or nondevelopmental items might not be available to satisfy agency needs, agencies shall reevaluate the need in accordance with 10.001(a)(3)(ii) and determine whether the need can be restated to permit commercial or nondevelopmental items to satisfy the agency's needs.
- (d)(1) If market research establishes that the Government's need may be met by a type of item or service cus-

- tomarily available in the commercial marketplace that would meet the definition of a commercial item at subpart 2.1, the contracting officer shall solicit and award any resultant contract using the policies and procedures in part 12.
- (2) If market research establishes that the Government's need cannot be met by a type of item or service customarily available in the marketplace, part 12 shall not be used. When publication of the notice at 5.201 is required, the contracting officer shall include a notice to prospective offerors that the Government does not intend to use part 12 for the acquisition.
- (e) Agencies should document the results of market research in a manner appropriate to the size and complexity of the acquisition.

[60 FR 48237, Sept. 18, 1995, as amended at 68 FR 43863, July 24, 2003; 68 FR 56679, 56682, Oct. 1, 2003; 71 FR 74676, Dec. 12, 2006; 73 FR 10962, Feb. 28, 2008; 75 FR 34278, June 16, 2010; 75 FR 77745, Dec. 13, 20101

10.003 Contract clause.

The contracting officer shall insert the clause at 52.210-1, Market Research, in solicitations and contracts over \$5 million for the procurement of items other than commercial items.

[76 FR 14565, Mar. 16, 2011]

PART 11—DESCRIBING AGENCY NEEDS

Sec.

11.000 Scope of part.

11.001 Definitions.

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Subpart 11.1—Selecting and Developing Requirements Documents

- 11.101 Order of precedence for requirements documents.
- 11.102 Standardization program.
- 11.103 Market acceptance.
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Subpart 11.2—Using and Maintaining Requirements Documents

11.201 Identification and availability of specifications.